



## D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

Date: 26<sup>th</sup> August, 2025

To

**The Board of Directors  
ADDI Industries Limited**

A-104, Third Floor,  
Okhla Industrial Area, Phase-II  
New Delhi-110020

**REG.: OPEN OFFER TO THE SHAREHOLDERS OF ADDI INDUSTRIES LIMITED ("TARGET COMPANY") BY MR. RAJAT GOYAL, MRS. NEHA AGARWAL, M/S RAJAT GOYAL HUF, MR. SANDEEP MITTAL, MRS. RUCHI MITTAL, AND M/S SANDEEP MITTAL & SONS HUF (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.**

Dear Sir,


We, in the capacity of Manager to the captioned offer and in compliance with Reg. 18(7) of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Newspaper Cuttings of Pre-Offer Advertisement published today in all editions of Financial Express (English), Jansatta (Hindi) and Mumbai edition of Mumbai Lakshadweep (Marathi) for acquisition of shares of target-company by the acquirers in compliance with applicable provisions of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For **D & A Financial Services (P) Limited.**

  
(Radhika Pushkarna)  
Compliance Officer  
Encl.: As Above



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