

**ADDI INDUSTRIES LIMITED**Regd. Office : A - 104, 3rd Floor, DDA Shed,
Okhla Industrial Area Phase-II, New Delhi-110020

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E-MAIL : addiind@gmail.com, atul.addi@gmail.com

WEB : www.addiindustries.com

CIN No. : L51109DL1980PLC256335

GSTIN : 07AAACA7660H1ZQ

Date: 20th May, 2025

To,

Dept. of Corporate Services (CRD)**BSE Limited**

PhirozeJeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

REF: SCRIP CODE: 507852— ADDI INDUSTRIESLIMITED

Dear Sir / Madam,

Sub: Intimation in terms of Regulation 30 read with Part A Schedule III of SEBI LODR Regulations, 2015 with respect to shareholders agreement entered for change in control of the company.

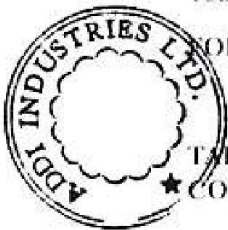
Pursuant to Regulation 30 (read with Part A of Schedule III) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), we would like to inform you that the Share Purchase Agreement (SPA) has been signed between the Specified Promoters of the Company - [(i) Mr. AbhishekBansal, (ii) Mrs.AnjuBhasker, (iii) Mr. ChamanLal Jain, (iv) Mr. HariBansal, (v) Mrs.Urmila Jain, (vi) M/s Ultimate Investments LLP] and Acquirer – [(i) Mr. RajatGoyal (ii) Mrs.NehaAggarwal (iii) M/s RajatGoyal HUF (iv) Mr. Sandeep Mittal (v) Mrs.Ruchi Mittal and (vi) M/s Sandeep Mittal & Sons HUF] on 20.05.2025, pursuant to which the Acquirer proposes to acquire from Specified Promoters upto80,18,175 equity shares representing (74.27%) of paid up share Capital of the Company in one or more tranches, held by the Specified Promoters for consideration of Rs. 74.40/- per share and its related rights and obligations.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120dated 11thJuly, 2023 for this transaction is provided in Annexure-I.

Kindly take the same on record.

Thanking you,

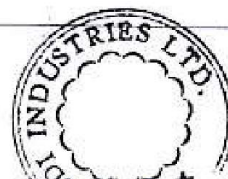
Yours faithfully,

**FOR ADDI INDUSTRIES LIMITED**Taranjeet
KaurDigitally signed by
Taranjeet Kaur
Date: 2025.05.20
12:58:17 +05'30'**TARANJEET KAUR**
COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl: As below

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023

1.	Agreements entered into by the shareholders, promoters, promoter group entities, related parties, directors, key managerial personnel with the listed entity or with a third party, solely or jointly, which, either directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of the listed entity	Yes, Share Purchase Agreement is entered between the Specified Promoters of the Company - [(i) Mr. Abhishek Bansal, (ii) Mrs. Anju Bhasker, (iii) Mr. Chaman Lal Jain, (iv) Mr. Hari Bansal, (v) Mrs. Urmila Jain, (vi) M/s Ultimate Investments LLP.] and Acquirer - [(i) Mr. Rajat Goyal (ii) Mrs. Neha Aggarwal (iii) M/s Rajat Goyal HUF (iv) Mr. Sandeep Mittal (v) Mrs. Ruchi Mittal and (vi) M/s Sandeep Mittal & Sons HUF] on 20.05.2025, to inter alia, acquire 80,18,175 equity shares (74.27%) of the Company held by the Specified Promoters for consideration of Rs. 74.40/- per share. Pursuant to which there will be change in the management / control of the Company.
2.	If the listed entity is a party to the agreement- Details of the counterparties (including name and relationship with the listed entity):	Name – Specified Promoters: (i) Mr. Abhishek Bansal, (ii) Mrs. Anju Bhasker, (iii) Mr. Chaman Lal Jain, (iv) Mr. Hari Bansal, (v) Mrs. Urmila Jain, (vi) M/s Ultimate Investments LLP Acquirer: (i) Mr. Rajat Goyal (ii) Mrs. Neha Aggarwal (iii) M/s Rajat Goyal HUF (iv) Mr. Sandeep Mittal (v) Mrs. Ruchi Mittal and (vi) M/s Sandeep Mittal & Sons HUF Relationship with the listed entity: The Specified Promoters are Promoters / Promoter Group of the Company. There is no relation of Acquirers with the Company.
3.	Purpose of entering into the agreement	The Parties to the Share Purchase Agreement are desirous of recording their respective rights and obligations regarding the transfer of equity shares, management of the Company, their respective rights as shareholders of the company and certain other rights and obligations if any.
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil



5.	Significant terms of the agreement (in brief)	<p>Subject to fulfilment of the certain conditions precedents identified in the Share Purchase Agreement, including receipt of regulatory approvals and completion of the open offer in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:</p> <ul style="list-style-type: none"> the Acquirer shall purchase upto 80,18,175 equity shares representing 74.27% of the paid-up share capital of the Company; the existing promoter/promoter group of the Company shall cease to be in 'control' of the Company, and the process for declassification of the existing promoters shall be initiated by the Company; the composition of the Board of Directors and Key managerial personal will be altered.
6.	Extent and the nature of impact on management or control of the listed entity	There will be change in the management / promoters / control / Directors of the Company
7.	Details and quantification of the restriction or liability imposed upon the listed entity	Nil
8.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
9.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
10.	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA
11.	Any other disclosures related to such agreements, viz. details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil



ADDI INDUSTRIES LIMITED

Taranjeet

Kaur

TARANJEET KAUR

COMPANY SECRETARY AND COMPLIANCE OFFICER

Digitally signed by
Taranjeet Kaur
Date: 2025.05.20
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